

Ref. No.CO:CS:RC:2021-22:219

December 27, 2021

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Redemption of principal amount along with applicable interest on account of exercise of Call Option on Unsecured Tier II Bonds [ISIN: INE503A08010 and ISIN: INE503A08028]

Further to our letter dated November 30, 2021 informing the Record Date as Monday, December 13, 2021 for the purpose mentioned above, the Bank has made full payment of the principal amount along with applicable interest on the due date i.e. on December 27, 2021 through RTGS/NEFT/IFT. Details of the same are as under:

ISIN	Face Value (INR) / Coupon Rate	No. of Bonds Holders	No. of Bonds	Aggregate Principal Amount (INR)	Interest Amount (INR)	Total Amount (INR)
INE503A08010	10,00,000/- 10.25 % p.a.	24	866	86,60,00,000	2,14,00,878	88,74,00,878
INE503A08028	1,00,000/- 9.85 % p.a.	539	15000	150,00,00,000	1,57,86,951	151,57,86,951
Total Amount Paid				236,60,00,000	3,71,87,829	240,31,87,829

Considering this, all the Bonds issued under ISINs INE503A08010 and INE503A08028 stand redeemed as on date. The Bank is in the process of making necessary Debit Corporate Actions with the depositories i.e. NSDL and CDSL for the aforesaid Bonds redeemed and relinquished.

Please take note of the above in compliance with the requirement under Reg. 57 (1) and other applicable Regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as well as the requirements under Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Thanking you,

Yours faithfully,
For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

DCB Bank Limited