

Ref. No.CO:CS:RC:2021-22:202

November 30, 2021

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs / Madam,

Sub: Record Date for redemption of principal amount along with applicable Interest on account of exercise of Call Option on Unsecured Tier II Bonds
[ISIN: INE503A08010 and ISIN: INE503A08028]

In terms of the relevant Information Memorandum (IM), the Bank is exercising Call Option on the Unsecured Subordinated Tier II Bonds issued under the captioned ISINs on Monday, December 27, 2021 (Call Date) and the Record Date would be 15 days prior to the Call Date. In the event the Record Date falls on a day which is not a Business Day, the immediately **succeeding Business Day** shall be considered as the Record Date

Accordingly, **Monday, December 13, 2021** has been fixed as the 'Record Date' for making payment of the principal amount along with applicable interest. The Bank has obtained necessary approval from the Reserve Bank of India (RBI) in this regard vide RBI's letter dated November 26, 2021.

The Bond Holders, whose names will be appearing in the records of the Depositories as on **Monday, December 13, 2021**, will be paid the principal amount along with applicable interest on the Call Date in accordance with the terms of payment mentioned in the relevant IM.

Please take note of the above in compliance with Regulation 50 (1), Regulation 60 and other applicable provisions, if any, of the SEBI (LODR) Regulations, 2015

Thanking you,

Yours faithfully,
For DCB Bank Limited



Bharat Sampat,
Chief Financial Officer



DCB Bank Limited

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