

Ref. No.CO:CS:RC:2021-22:199

November 26, 2021

BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers  
1st floor Dalal Street  
Mumbai 400 001  
**Scrip Code: 532772**

National Stock Exchange of India Limited,  
Listing Department,  
Exchange Plaza, 5<sup>th</sup> floor, Plot No. C/1, G  
Block Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol: DCB Bank**

Dear Sirs,

**Sub: Exercise of Call Option on Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bond(s) [ISIN: INE503A08010 and INE503A08028] - RBI Approval**

**Ref: Our Letter No.CO:CS:RC:2021-22:181 dated October 30, 2021**

Vide the above referred letter, the Stock Exchanges were informed that the Bank had decided to exercise the Call Option on the Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bond(s) [ISIN: INE503A08010 and INE503A08028] subject to receipt of necessary regulatory approvals.

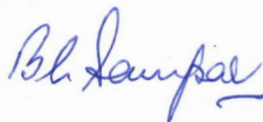
We wish to inform that the Reserve Bank of India (RBI) has permitted the Bank to exercise the Call Option of the above said Bonds vide letter dated November 26, 2021 and the Bank is in the process of exercising the Call Option on the due date, i.e., December 27, 2021 as per the terms of issuance.

Kindly acknowledge receipt and take the same on record.

Thank you,

Yours faithfully

For DCB Bank Limited



Bharat Sampat  
Chief Financial Officer

