

Ref. No.CO:CS:RC:2021-22:236

January 3, 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 023. BSE Equity Scrip Code No.: 532772	National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Equity SYMBOL: DCBBANK
---	---

Dear Sirs,

Subject: Certificate confirming the payment of interest/principal obligations for non-convertible securities under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended December 31, 2021

With reference to above, please find the below details of Non-Convertible Redeemable Subordinated Tier II Bonds for which payment of interest / principal were due and paid during the quarter ended December 31, 2021 to those bonds holders whose names were appearing in the Register of Bond holders as on the respective Record Dates fixed by the Bank:

Sr. No.	ISIN Number	Series	Securities Description	Nature of Payment	Amount (INR)	Frequency	Due Date	Paid On
1.	INE503A08028	I	Non-convertible, Redeemable Subordinated Tier II Bonds	Interest	744.82 Lakh	Half yearly	18-11-2021	18-11-2021
2.	INE503A08036	I	---Do---	Interest	1,489.64 Lakh	Half yearly	17-11-2021	17-11-2021
3.	INE503A08010	I	---Do---	Principal with Interest	8,874.00 Lakh	Call Option	27-12-2021	27-12-2021
4.	INE503A08028	I	---Do---	Principal with Interest	15,157.87 Lakh	Call Option	27-12-2021	27-12-2021

We further confirm that there has been no unpaid interest/principal obligation in relation to any of the non convertible securities at the end of the aforesaid quarter.

We request you to take the above information on record in compliance with the requirement.

Thanking you,
Yours faithfully,
For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer