

Ref. No.CO:CS:RC:2021-22:266

February 21, 2022

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

Dear Sirs,

Sub: Information about ratings by ICRA Limited:

- **(i) Rating for Basel III Complaint Tier II Bond Programme**
- **(ii) Short-Term Fixed Deposit Programme,**

In its Rating Rationale dated February 21, 2022, ICRA Limited (ICRA) has reaffirmed various ratings of DCB Bank Limited as under:

- 1) reaffirmed its Credit Rating “[ICRA] A+(Stable)” for the Basel III Complaint Tier II Bonds Programme of ₹ 313.40 crore (inclusive of ₹ 300 crore issued to date).
- 2) reaffirmed “[ICRA] A1+” rating on the Short-Term Fixed Deposit Programme of the Bank.

Further, ICRA has reaffirmed and withdrawn rating of [ICRA] A+(Stable) on bonds amounting to Rs,236.60 crore, on which the Bank has exercised call option and redeemed the rated amounts on December 27, 2021

The Rating Rationale is available on website of ICRA.

Please take the same on your record in compliance with the requirements under Regulation 30 and other applicable provisions, if any, of the SEBI (LODR) Regulations, 2015.

Thanking you,
Yours faithfully,
For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

DCB Bank Limited