

Ref. No.CO:CS:RC:2022-23:009

April 07, 2022

BSE Limited  
Listing Department,  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup>  
floor Dalal Street. Mumbai 400 001

**Scrip Code: 532772**

National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza, 5<sup>th</sup> floor, Plot No. C/1,  
G Block Bandra – Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Symbol: DCBBANK**

Dear Sir/Madam,

**Subject: Submission of half yearly Statement of debt Securities for the half year ended March 31, 2022**

Pursuant to the reporting requirement under the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10,2021.

We hereby submit the required details for the half year ended March 31, 2022 in the attached annexure as specified under Para 3.1.1 of the aforesaid Circular.

Please take the above information on record.

Yours faithfully,  
For DCB Bank Limited

Rubi Chaturvedi  
Company Secretary &  
Compliance Officer

<b>Financial Year:</b>	2021-22
<b>Period for which information is being submitted (Apr-Sep/Oct-Mar):</b>	October 01, 2021 to March 31, 2022

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008											
Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in ₹)	Amount outstanding (in ₹)	Category	Listed on
						Put Option Details	Call Option Details				
DCB BANK LIMITED	INE503A08036	November 17, 2017	November 17, 2027	9.85%	Twice a year	N.A.	THE CALL OPTION SHALL BE EXERCISED ONLY AFTER A MINIMUM PERIOD OF 5 YEARS FROM THE DATE OF ALLOTMENT i.e 17.11.17 SUBJECT TO PRIOR APPROVAL OF RBI	3000000000	3000000000	Plain Vanilla	NSE
DCB BANK LIMITED	INE503A08044	January 12, 2018	January 12, 2028	9.85%	Twice a year	N.A.	THE CALL OPTION SHALL BE EXERCISED ONLY AFTER A MINIMUM PERIOD OF 5 YEARS FROM THE DATE OF ALLOTMENT i.e 12.01.18 SUBJECT TO PRIOR APPROVAL OF RBI	1500000000	1500000000	Plain Vanilla	NSE & BSE