

Ref. No.CO:CS:RC:2023-24:257

January 02, 2024

BSE Limited  
Listing Department  
P J Towers, 1st floor,  
Dalal Street,  
Fort, Mumbai - 400 001  
**Scrip Code: 532772**

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor, Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (East) - Mumbai 400 051  
**SYMBOL: DCBBANK**

Dear Sir /Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Approval granted by Reserve Bank of India (RBI) to ICICI Prudential Asset Management Company Ltd. (“ICICI AMC”) and ICICI Ventures Fund Management Company Ltd. (“ICICI Ventures”) to acquire aggregate holding of up to 9.95% of the paid-up share capital or voting rights of DCB Bank Limited (“the Bank”).**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Bank has received an intimation from RBI on December 28, 2023, that it has accorded its approval to ICICI Prudential Asset Management Company Ltd. (“ICICI AMC”) and ICICI Ventures Fund Management Company Ltd. (“ICICI Ventures”) to acquire aggregate holding of up to 9.95% of the paid-up share capital or voting rights of the Bank.

The aforesaid approval granted by the RBI is subject to compliance with the relevant provisions of Banking Regulation Act, 1949, Master Direction and Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 issued by RBI (as amended from time to time), provisions of the regulations issued by Securities and Exchange Board of India, provisions of the Foreign Exchange Management Act, 1999 and any other guidelines, regulations and statutes as applicable.

If ICICI AMC and ICICI Ventures fail to acquire major shareholding within one year from the date of RBI Letter, the approval granted by the RBI shall stand cancelled. Further, ICICI AMC and ICICI Ventures must ensure that their aggregate holding in the Bank does not exceed 9.95% of the paid-up share capital or voting rights of the Bank at all times.

Kindly take the above information on record.

Thanking you,

Yours faithfully,  
**For DCB Bank Limited**

**Rubi Chaturvedi**  
**Company Secretary**