

Ref. No.CO:CS:RC:2024-25:026

April 24, 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code No.: 532772

SYMBOL: DCBBANK

Dear Sirs,

**Subject: Non applicability of Chapter V of the SEBI Master Circular number
SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.**

This is to inform that the Bank has not issued any Secured Non-convertible debt securities and therefore the requirement given under Chapter V of the SEBI Master Circular number SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 read with Regulation 54(2) and Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall not be applicable to the Bank.

You are requested to take the above on your record.

Thanking you,
Yours faithfully,

For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

DCB Bank Limited

Corporate & Registered Office: 6th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
CIN: L99999MH1995PLC089008 Tel: +91 22 66187000 Fax: +91 22 66589970 Website: www.dcbbank.com