

Ref. No.CO:CS:RC:2023-24:177

October 03, 2023

BSE Limited,  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 023.

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.

**Scrip Code:532772**

**NSE Symbol:DCBBANK**

Dear Sirs,

**Sub: Submission of half yearly Statement of debt Securities for the half year ended September 30, 2023**

Pursuant to the reporting requirement under the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10,2021 we hereby submit the required details for the half year ended September 30, 2023 in the attached table as specified under Para 3.1.1 of the aforesaid Circular.

Kindly take the same on your records in compliance with the requirement.

Thanking you,  
Yours faithfully,  
For DCB BANK LIMITED

Rubi Chaturvedi  
Company Secretary &  
Compliance Officer

Encl. As above

Financial Year:	2023-2024
Period for which information is being submitted (A	April 1, 2023 to September 30, 2023

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category	Listed on
						Put Option	Call Option Details				
DCB BANK LIMITED	INE503A08051	28-03-23	28-03-33	9.35%	Twice a year	N.A.	THE CALL OPTION SHALL BE EXERCISED ONLY AFTER A MINIMUM PERIOD OF 5 YEARS FROM THE DATE OF ALLOTMENT i.e 28-03-2023 SUBJECT TO PRIOR APPROVAL OF RBI	3000000000	3E+09	Unsecured Tie	NSE and BSE