

(I) (a)

Statement showing Shareholding Pattern

<b>Name of the Company : DEVELOPMENT CREDIT BANK LTD.</b>			
<b>Scrip Code : BSE - 532772</b>		<b>NSE - DCB</b>	
<b>Name of the Scrip: Equity Shares</b>		<b>Class of Security: Equity Shares</b>	
<b>Quarter Ended : 30-09-2011</b>			
<b>Partly paid-up Shares</b>	<b>No. of paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of Shares of the company</b>
<b>Held by promoter / promoter group</b>	NIL	NIL	N.A.
<b>Held by public</b>	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding Convertible Securities</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of the Convertible Securities</b>
<b>Held by promoter / promoter group</b>	NIL	NIL	N.A.
<b>Held by public</b>	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of Warrants</b>
<b>Held by promoter / promoter group</b>	NIL	NIL	N.A.
<b>Held by public</b>	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Total paid-up capital of the Company assuming full conversion of Warrants and Convertible Securities</b>	Rs. 200,22,74,740/- divided into 20,02,27,474 Equity Shares of Rs.10/- each, fully paid-up.		

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBERS OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) <sup>1</sup> (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
<b>(A)</b>	<b>SHAREHOLDING OF PROMOTER &amp; PROMOTER GROUP<sup>2</sup></b>							
<b>1</b>	<b>INDIAN</b>							
(a)	INDIVIDUAL / HINDU UNDIVIDED FAMILY	0	0	0	0.000			
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.000			
(c)	BODIES CORPORATE	1	2,450,182	2,450,182	1.224	1.224	NIL	NIL
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.000			
(e)	ANY OTHER (SPECIFY)	0	0	0	0.000			
	<b>SUB TOTAL (A)(1) :</b>	<b>1</b>	<b>2,450,182</b>	<b>2,450,182</b>	<b>1.224</b>	<b>1.224</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>FOREIGN</b>							
(a)	INDIVIDUAL (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.000			
(b)	BODIES CORPORATE	2	43,750,052	43,750,052	21.850	21.850	NIL	NIL
(c)	INSTITUTIONS	0	0	0	0.000			
(d)	ANY OTHER (SPECIFY)	0	0	0	0.000			
	<b>SUB TOTAL (A)(2) :</b>	<b>2</b>	<b>43,750,052</b>	<b>43,750,052</b>	<b>21.850</b>	<b>21.850</b>	<b>NIL</b>	<b>NIL</b>
	<b>TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>46,200,234</b>	<b>46,200,234</b>	<b>23.074</b>	<b>23.074</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	MUTUAL FUNDS / UTI	5	3,578,177	3,578,177	1.787	1.787		
(b)	FINANCIAL INSTITUTIONS / BANKS	6	223,194	223,194	0.111	0.111		
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0				
(d)	VENTURE CAPITAL FUNDS	0	0	0				
(e)	INSURANCE COMPANIES	1	440,000	440,000	0.220	0.220		
(f)	FOREIGN INSTITUTIONAL INVESTORS	48	22,142,157	22,142,157	11.059	11.059		
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.000			
(h)	ANY OTHER (SPECIFY)							
	TRUSTS	13	25,541	24,506	0.013	0.013		
	<b>SUB TOTAL (B)(1) :</b>	<b>73</b>	<b>26,409,069</b>	<b>26,408,034</b>	<b>13.190</b>	<b>13.190</b>	<b>N.A.</b>	<b>N.A.</b>

1 For determining public shareholding for the purpose of Clause 40A.

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) <sup>1</sup>	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
<b>2</b>	<b>NON-INSTITUTIONS</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	BODIES CORPORATE	1864	24,871,902	24,546,322	12.422	12.422		
(b)								
	i INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO Rs. 1 LAKH)	202161	63,883,433	54,710,147	31.905	31.905		
	ii INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 LAKH)	419	16,953,129	16,844,176	8.467	8.467		
(c)	ANY OTHER (SPECIFY)							
	i CLEARING MEMBER	414	3,543,660	3,543,660	1.770	1.770		
	ii MARKET MAKER							
	iii FOREIGN NATIONALS							
	iv NON RESIDENT INDIANS (REPAT.)	1050	5,116,657	5,116,657	2.555	2.555		
	v NON RESIDENT INDIANS (NON REPAT.)	250	517,991	516,981	0.259	0.259		
	vi FOREIGN COMPANIES	2	12,692,427	12,692,427	6.339	6.339		
	vii DIRECTORS & RELATIVES	25	38,972	33,460	0.019	0.019		
	<b>SUB TOTAL (B)(2)</b>	<b>206185</b>	<b>127,618,171</b>	<b>118,003,830</b>	<b>63.736</b>	<b>63.736</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL PUBLIC SHARE HOLDING (B)=(B)(1)+(B)(2)</b>	<b>206258</b>	<b>154,027,240</b>	<b>144,411,864</b>	<b>76.926</b>	<b>76.926</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)</b>	<b>206261</b>	<b>200,227,474</b>	<b>190,612,098</b>	<b>100.000</b>	<b>100.000</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED				<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>1 Promoter and Promoter Group</b>	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>2 Public</b>	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>SUB TOTAL (C)</b>	0	0	0	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>206261</b>	<b>200,227,474</b>	<b>190,612,098</b>	<b>100.000</b>	<b>100.000</b>	<b>N.A.</b>	<b>N.A.</b>
	NOTES :							
	1 NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE.							

(I) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	AGA KHAN FUND FOR ECONOMIC DEVELOPMENT S	43,750,052	21.850	NIL	NIL	NIL
2	PLATINUM JUBILEE INVESTMENTS LTD.	2,450,182	1.224	NIL	NIL	NIL
Total		46,200,234	23.074	NIL	NIL	NIL

(I) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	AL BATEEN INVESTMENT CO L.L.C.	7,390,527	3.691
2	TATA CAPITAL LIMITED	6,587,210	3.290
3	THE INDIA FUND, INC.	5,835,589	2.914
4	DCB INVESTMENTS LTD.	5,301,900	2.648
5	HOUSING DEVELOPMENT FINANCE CORPORATION LTD.	4,047,926	2.022
6	SATPAL KHATTAR	3,242,296	1.619
7	Jointly with SHAREEN KHATTAR		
7	RISING INDIA FOCUS FUND LIMITED	2,692,267	1.345
8	THE ROYAL BANK OF SCOTLAND PLC AS DEPOSITARY OF FIRST STATE INDIAN SUBCONTINENT FUND A SUBFUND	2,669,701	1.333
9	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS EQUITY MULTIPLIER OF FIRST STATE INVESTMENT FUND	2,489,042	1.243
10	GIRDHARILAL V. LAKHI	2,467,260	1.232
	VANDANA G. LAKHI		
11	MACQUARIE BANK LIMITED	2,240,000	1.119
Total		44,963,718	22.456

(I) (d) **Statement showing details of Locked-in shares**

Sr.	Name of the Shareholder	Category of Shareholders	Number of locked-in shares	Locked-in shares as a percentage of total number shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
	NIL	(Promoters / Public)	NIL	NIL
Total	NIL		NIL	NIL

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding Dr (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	NIL		NIL	NIL
Total	NIL		NIL	NIL

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.		N.A.	N.A.
Total	N.A.		N.A.	N.A.

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuers**

(Give description of voting rights for each class of security.)

	<b>Class X:</b>						
	<b>Class Y:</b>	:- Not Applicable as the Bank has issued only one class of security i.e. Equity Shares.					
	<b>Class Z:</b>						
CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z		AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>PROMOTER &amp; PROMOTER GROUP</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>INDIAN</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	INDIVIDUAL / HINDU UNDIVIDED FAMILY	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	CENTRAL / STATE GOVERNMENT(S)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	BODIES CORPORATE	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	FINANCIAL INSTITUTIONS / BANKS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	ANY OTHER (SPECIFY)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>SUB TOTAL (A)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>FOREIGN</b>						
(a)	INDIVIDUAL (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	BODIES CORPORATE	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	INSTITUTIONS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	ANY OTHER (SPECIFY)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>SUB TOTAL (A)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>INSTITUTIONS</b>						
(a)	MUTUAL FUNDS / UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	FINANCIAL INSTITUTIONS / BANKS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	CENTRAL / STATE GOVERNMENT(S)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	VENTURE CAPITAL FUNDS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	INSURANCE COMPANIES	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	FOREIGN INSTITUTIONAL INVESTORS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	FOREIGN VENTURE CAPITAL INVESTORS	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	ANY OTHER (SPECIFY)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>SUB TOTAL (B)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>NON-INSTITUTIONS</b>						
(a)	BODIES CORPORATE	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)i	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO Rs. 1 LAKH)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
ii	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF Rs. 1 LAKH)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	ANY OTHER (SPECIFY)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>SUB TOTAL (B)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL PUBLIC SHARE HOLDING (B)=(B)(1)+(B)(2):</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.