

Ref. No.CO:CS:HVB:2016-17:117

October 29, 2016

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 023.

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

Dear Sirs,

**Re: Outcome of the meeting of Capital Raising Committee of Board of DCB Bank Limited.**

**BSE Scrip Code No.: 532772**

**NSE SYMBOL: DCBBANK**

Pursuant to the approval of shareholders of the Bank at the 21<sup>st</sup> Annual General Meeting held on June 01, 2016, the Capital Raising Committee (CRC) of the Board of DCB Bank Limited, in the meeting held on Saturday, October 29, 2016 has approved Issuance of Unsecured Non Convertible Tier 2 Bonds for an aggregate amount not exceeding Rs.300 crores (Rupees Three Hundred Crores), on private Placement Basis, in one or more tranches. The Committee (CRC) has authorized Chairman and/or MD & CEO and/or Chief Financial Officer severally, *inter alia*, to finalize other terms and conditions of the Issue including size, tenor, coupon, maturity, terms of interest payment etc.

Please take the above on your record in compliance with Regulation 30(6) read with item A (4)(d) under Part A of Schedule III and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,  
For DCB Bank Limited

  
H. V. Barve  
Company Secretary &  
Compliance Officer

Encl.: As above



**DCB Bank Limited**