

Ref. No.CO:CS:HVB:2017-18:038

April 27, 2017

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: DCBBANK

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 532772

Subject: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by The DCB Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

We wish to inform you that in respect of the QIP, the Capital Raising Committee of the Bank (the "Committee") at its meeting held today i.e. April 27, 2017, has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the QIP today i.e. April 27, 2017;
- b. Approved the issue price of ₹ 174 per Equity Share (including premium of ₹ 164 per Equity Share) for the issuance and allocation of 21,770,000 Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP; and
- c. Approved and adopted the placement document dated April 27, 2017, in connection with the QIP.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For DCB Bank Limited


H. V. Barve
Company Secretary &
Compliance Officer



DCB Bank Limited