

Ref. No.CO:CS:HVB:2017-18:031

April 24, 2017

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Company symbol: DCBBANK

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Security code no.: 532772

Subject: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by DCB Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP").

Dear Sir/ Madam,

We wish to inform you that a meeting of the Capital Raising Committee of the Bank (the "**Committee**") will be held on Thursday, April 27, 2017 to *inter alia* consider the following resolutions:

- a. To approve the closure of the QIP;
- b. To approve the issue price including a discount, if any thereto as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP; and
- c. To approve and adopt the placement document in connection with the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For DCB BANK LIMITED


H. V. Barve
Company Secretary &
Compliance Officer



DCB Bank Limited