

Ref. No.CO:CS:RC:2020-21:004

April 8, 2020

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Annual Undertaking pursuant to Reg.57 (2) of the SEBI (LODR) Regulations, 2015

Ref: Debt Scrip Code: DCB 26; (ISIN: INE503A08010); Equity Scrip Code: DCBBANK

Debt Scrip Code: DCB 26; (ISIN: INE503A08028); Equity Scrip Code: DCBBANK;

Debt Scrip Code: DCB 27; (ISIN: INE503A08036); Equity Scrip Code: DCBBANK

With reference to the above mentioned Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds issued by the Bank, we hereby confirm that the Bank has submitted all the documents and intimations to the Debenture Trustees in terms of the relevant Trust Deeds and Securities Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, during the financial year ended March 31, 2020.

Please take note of the above in compliance with Regulation 57 (2) and other applicable provisions, if any, of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

DCB Bank Limited