

Ref. No.CO:CS:HVB:2015-16:202

January 28, 2016

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Information about Fresh Credit Rating for the proposed Basel III Tier II Bonds Programme up to Rs.200 Cr.

BSE Scrip Code No.: 532772 **NSE SYMBOL: DCBBANK**

The Bank has received on January 27, 2016 a letter dated January 22, 2016 from ICRA Limited in respect of Fresh Credit Rating for the Basel III Tier II Bonds Programme of Rs.200 crore, assigning “[ICRA] A+ hyb” (pronounced as ICRA A plus hybrid) rating with Stable outlook, for the proposed programme.

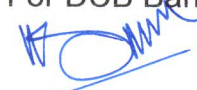
The programme under reference shall be subject to all appropriate and applicable approvals.

Please take the same on your record in compliance with the requirements under Regulation 30 and other applicable provisions, if any, of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

For DCB Bank Limited


H.V. Barve
Company Secretary &
Compliance Officer



DCB Bank Limited