

**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company : DEVELOPMENT CREDIT BANK LTD.</b>			
<b>Scrip Code</b>	<b>: BSE - 532772</b>	<b>NSE - DCB</b>	
<b>Name of the Scrip:</b>	<b>Equity Shares</b>	<b>Class of Security:</b>	<b>Equity Shares</b>
<b>Quarter Ended</b>	<b>: 30-06-2012</b>		

<b>Partly paid-up Shares:-</b>	<b>No. of partly paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of Shares of the company</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Outstanding Convertible Securities:-</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding Convertible Securities</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of the Convertible Securities</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Warrants:-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of Warrants</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	NIL	NIL	N.A.
<b>Total paid-up capital of the Company assuming full conversion of Warrants and Convertible Securities</b>	Rs. 2,406,718,320/- divided into 240,671,832 Equity Shares of Rs.10/- each, fully paid-up.		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of	As a percentage of	Number of Shares	As a percentage
					(A+B) <sup>1</sup>	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>INDIAN</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.0000			
(b)	Central Government / State Government(s)	0	0	0	0.0000			
(c)	Bodies Corporate	1	2,450,182	2,450,182	1.0181	1.0181	NIL	NIL
(d)	Financial Institutions/ Banks	0	0	0	0.0000			
(e)	Any Other (specify)	0	0	0	0.0000			
	<b>Sub-Total (A)(1) :</b>	<b>1</b>	<b>2,450,182</b>	<b>2,450,182</b>	<b>1.0181</b>	<b>1.0181</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>FOREIGN</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.0000			
(b)	Bodies Corporate	2	43,750,052	43,750,052	18.1783	18.1783	NIL	NIL
(c)	Institutions	0	0	0	0.0000			
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)	0	0	0	0.0000			
	<b>Sub-Total (A)(2) :</b>	<b>2</b>	<b>43,750,052</b>	<b>43,750,052</b>	<b>18.1783</b>	<b>18.1783</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>46,200,234</b>	<b>46,200,234</b>	<b>19.1964</b>	<b>19.1964</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						<b>N.A.</b>	<b>N.A.</b>
							<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	9	6,462,515	6,462,515	2.6852	2.6852		
(b)	Financial Institutions/ Banks	7	9,774,619	9,774,619	4.0614	4.0614		
(c)	Central Government/ State Government(s)	0	0	0				
(d)	Venture Capital Funds	1	6,270,904	6,270,904	2.6056	2.6056		
(e)	Insurance Companies	2	7,280,000	7,280,000	3.0249	3.0249		
(f)	Foreign Institutional Investors	58	24,655,457	24,655,457	10.2444	10.2444		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Qualified Foreign Investor	0	0	0	0	0		
(i)	Any Other (specify)							
(i-i)	Trusts	11	20,991	19,956	0.0087	0.0087		
	<b>Sub-Total (B)(1) :</b>	<b>88</b>	<b>54,464,486</b>	<b>54,463,451</b>	<b>22.6302</b>	<b>22.6302</b>	<b>N.A.</b>	<b>N.A.</b>

1 For determining public shareholding for the purpose of Clause 40A.

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

3 For definitions of "Public Shareholding", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of	As a percentage of	Number of Shares	As a percentage
					(A+B) <sup>1</sup>	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
<b>2</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1,818	24,579,084	24,253,504	10.2127	10.2127		
(b)								
	i Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	216,301	72,407,335	63,427,090	30.0855	30.0855		
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	472	19,562,746	19,485,374	8.1284	8.1284		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	Clearing Member	579	3,535,071	3,535,071	1.4688	1.4688		
(d-ii)	Non Resident Indians (Repat.)	1,222	5,611,462	5,611,462	2.3316	2.3316		
(d-iii)	Non Resident Indians (Non Repat.)	288	667,613	666,603	0.2774	0.2774		
(d-iv)	Foreign Companies	2	13,536,011	13,536,011	5.6242	5.6242		
(d-v)	Directors & Relatives	35	107,790	58,596	0.0448	0.0448		
	<b>Sub-Total (B)(2)</b>	<b>220,717</b>	<b>140,007,112</b>	<b>130,573,711</b>	<b>58.1734</b>	<b>58.1734</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>220,805</b>	<b>194,471,598</b>	<b>185,037,162</b>	<b>80.8036</b>	<b>80.8036</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>220,808</b>	<b>240,671,832</b>	<b>231,237,396</b>	<b>100.0000</b>	<b>100.0000</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued				<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Promoter and Promoter Group</b>	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>Public</b>	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
						N.A.	N.A.	N.A.
	<b>Total (C)</b>	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Grand Total (A)+(B)+(C)</b>	<b>220,808</b>	<b>240,671,832</b>	<b>231,237,396</b>	<b>100.0000</b>	<b>100.0000</b>	<b>N.A.</b>	<b>N.A.</b>

N.A. – Not applicable

(I) (b) **Statement showing holding of securities (Including Shares, Warrants, Convertible Securities) of persons belonging to the Category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AGA KHAN FUND FOR ECONOMIC DEVELOPMENT S.A.	43,750,052	18.1783	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	18.1783
2	PLATINUM JUBILEE INVESTMENTS LTD.	2,450,182	1.0181	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	1.0181
<b>Total</b>		<b>46,200,234</b>	<b>19.1964</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>19.1964</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I) (c) (i) **Statement showing holding of Securities (Including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public and holding more than 1% of the total number of Shares"**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t total number of Convertible Securities of the same class	
1	THE SOUTH INDIAN BANK LTD.	9,500,000	3.9473	NIL	N.A.	NIL	N.A.	3.9473
2	TANO MAURITIUS INDIA FVCI II	8,225,000	3.4175	NIL	N.A.	NIL	N.A.	3.4175
3	AL BATEEN INVESTMENT CO L.L.C	7,390,527	3.0708	NIL	N.A.	NIL	N.A.	3.0708
4	TATA CAPITAL FINANCIAL SERVICES LIMITED	6,587,210	2.7370	NIL	N.A.	NIL	N.A.	2.7370
5	IL AND FS TRUST COMPANY LIMITED TRUSTEE -TVS SHRIRAM GROWTH FUND I	6,270,904	2.6056	NIL	N.A.	NIL	N.A.	2.6056
6	WCP HOLDINGS III	6,145,484	2.5535	NIL	N.A.	NIL	N.A.	2.5535
7	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	4,180,000	1.7368	NIL	N.A.	NIL	N.A.	1.7368
8	HOUSING DEVELOPMENT FINANCE CORPORATION LTD.	4,047,926	1.6819	NIL	N.A.	NIL	N.A.	1.6819
9	SATPAL KHATTAR & SHAREEN KHATTAR	3,242,296	1.3472	NIL	N.A.	NIL	N.A.	1.3472
10	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	3,100,000	1.2881	NIL	N.A.	NIL	N.A.	1.2881
11	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER FUND	2,819,879	1.1717	NIL	N.A.	NIL	N.A.	1.1717
12	GIRDHARILAL V LAKHI & VANDANA G LAKHI	2,538,820	1.0549	NIL	N.A.	NIL	N.A.	1.0549
<b>TOTAL</b>		<b>64,048,046</b>	<b>26.6123</b>	<b>NIL</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>26.6123</b>

(I) (c) (ii) **Statement showing holding of securities (including Shares, Warrants, Convertible Securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company**

Sr. No.	Name(s) of the Shareholder(s) and Persons Acting in Convert (PAC) with them	Number of Shares held	Shares as a percentage of total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
2	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
	<b>TOTAL</b>	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.

(I) (d) **Statement showing details of Locked-in Shares**

Sr.	Name of the Shareholder	Number of Locked-in Shares	Locked-in Shares as a percentage of total number Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	TANO MAURITIUS INDIA FVCI II	8,225,000	3.4175
2	L AND FS TRUST COMPANY LIMITED -TRUSTEE -TVS SHRIRAM GROWTH FUND I	6,270,904	2.6056
3	WCP HOLDINGS III	6,145,484	2.5535
	<b>Total</b>	<b>20,641,388</b>	<b>8.5766</b>

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs.	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	NIL	N.A.		NIL
Total	NIL	N.A.		NIL

(II) (b) **Statement showing holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of Shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs., GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.	N.A.		N.A.
Total	N.A.	N.A.		N.A.

(III) (a) **Statement showing the voting Pattern of Shareholders, if more than one class of Shares/Securities is issued by the issuer.**  
(Give description of voting rights for each class of Security.

Class X:							
Class Y:		:- Not Applicable as the Bank has issued only one class of Security i.e. Equity Shares.					
Class Z:							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>Indian</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(a)	Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub Total (A)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(B)</b>	<b>Public shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(d)	Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(e)	Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(f)	Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(g)	Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(h)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(b)	i Individual shareholders holding nominal share capital up to Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(c)	Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2):</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total (A)+(B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Grand Total (A)+(B)+(C) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.