

(I)(a) Statement showing Shareholding Pattern

Name of the Company : DCB BANK LTD.	Scrip Code : BSE - 532772	NSE - DCB
Name of the Scrip: Equity Shares	Class of Security: Equity Shares	
Quarter Ended : 31-12-2013		

Partly paid-up Shares:-	No. of partly paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of Shares of the company
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
Total	NIL	NIL	N.A.
Outstanding Convertible Securities:-	No. of outstanding Securities	As a % of total no. of outstanding Convertible Securities	As a % of total no. of Shares of the company, assuming full conversion of the Convertible Securities
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
Total	NIL	NIL	N.A.
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
Total	NIL	NIL	N.A.
Total paid-up capital of the Company assuming full conversion of Warrants and Convertible Securities	Rs. 2,502,758,720/- divided into 250,275,872 Equity Shares of Rs.10/- each, fully paid-up.		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group²							
1	INDIAN							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.000			
(b)	Central Government / State Government(s)	0	0	0	0.000			
(c)	Bodies Corporate	1	24,50,182	24,50,182	0.9790	0.9790	NIL	NIL
(d)	Financial Institutions/ Banks	0	0	0	0.0000			
(e)	Any Other (specify)	0	0	0	0.0000			
	Sub-Total (A)(1) :	1	24,50,182	24,50,182	0.9790	0.9790	NIL	NIL
2	FOREIGN							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.0000			
(b)	Bodies Corporate	2	4,37,50,052	4,37,50,052	17.4807	17.4807	NIL	NIL
(c)	Institutions	0	0	0	0.0000			
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)	0	0	0	0.0000			
	Sub-Total (A)(2) :	2	4,37,50,052	4,37,50,052	17.4807	17.4807	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4,62,00,234	4,62,00,234	18.4597	18.4597	NIL	NIL
(B)	Public shareholding³						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	24	1,50,68,985	1,50,68,985	6.0209	6.0209		
(b)	Financial Institutions/ Banks	6	91,91,054	91,91,054	3.6724	3.6724		
(c)	Central Government/ State Government(s)	0	0	0				
(d)	Venture Capital Funds	1	62,70,904	62,70,904	2.5056	2.5056		
(e)	Insurance Companies	3	62,61,912	62,61,912	2.5020	2.5020		
(f)	Foreign Institutional Investors	49	2,98,14,676	2,98,14,676	11.9127	11.9127		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)							
(i-i)	Trusts	9	8,45,312	8,44,277	0.3378	0.3378		
	Sub-Total (B)(1) :	92	6,74,52,843	6,74,51,808	26.9514	26.9514	N.A.	N.A.

1 For determining public shareholding for the purpose of Clause 40A.

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

3 For definitions of "Public Shareholding", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1,659	3,23,56,092	3,20,38,480	12.9282	12.9282		
(b)								
	i Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,85,968	6,04,96,414	5,19,02,887	24.1719	24.1719		
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	470	2,42,85,329	2,42,47,793	9.7034	9.7034		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	Clearing Member	426	17,80,741	17,80,741	0.7115	0.7115		
(d-ii)	Non Resident Indians (Repat.)	1,034	52,33,476	52,33,476	2.0911	2.0911		
(d-iii)	Non Resident Indians (Non Repat.)	278	6,37,641	6,36,631	0.2548	0.2548		
(d-iv)	Foreign Companies	1	1,17,45,484	1,17,45,484	4.6930	4.6930		
(d-v)	Directors & Relatives	22	87,618	37,792	0.0350	0.0350		
	Sub-Total (B)(2)	1,89,858	13,66,22,795	12,76,23,284	54.5889	54.5889	N.A.	N.A.
	Total Public Shareholding (B)=(B)(1)+(B)(2)	1,89,950	20,40,75,638	19,50,75,092	81.5403	81.5403	N.A.	N.A.
	TOTAL (A)+(B)	1,89,953	25,02,75,872	24,12,75,326	100.0000	100.0000	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A.	N.A.	N.A.	N.A.
1	Promoter and Promoter Group	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
2	Public	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (C)	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	Grand Total (A)+(B)+(C)	1,89,953	25,02,75,872	24,12,75,326	100.0000	100.0000	N.A.	N.A.

N.A. – Not applicable

(l) (b) **Statement showing holding of securities (Including Shares, Warrants, Convertible Securities) of persons belonging to the Category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AGA KHAN FUND FOR ECONOMIC DEVELOPMENT S.A.	4,37,50,052	17.4807	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	17.4807
2	PLATINUM JUBILEE INVESTMENTS LTD.	24,50,182	0.9790	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	0.9790
Total		4,62,00,234	18.4597	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	18.4597

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l) (c) (i) **Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public and holding more than 1% of the total number of Shares"**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t total number of Convertible Securities of the same class	
1	TANO MAURITIUS INDIA FVCI II	1,19,25,000	4.7647	NIL	N.A.	NIL	N.A.	4.7647
2	WCP HOLDINGS III	1,17,45,484	4.6930	NIL	N.A.	NIL	N.A.	4.6930
3	AMBIT CORPORATE FINANCE PVT. LTD.	1,05,34,730	4.2092	NIL	N.A.	NIL	N.A.	4.2092
4	THE SOUTH INDIAN BANK LTD.	85,47,500	3.4152	NIL	N.A.	NIL	N.A.	3.4152
5	TATA CAPITAL FINANCIAL SERVICES LIMITED	65,87,210	2.6320	NIL	N.A.	NIL	N.A.	2.6320
6	IL AND FS TRUST COMPANY LIMITED TRUSTEE - TVS SHRIRAM GROWTH FUND I	62,70,904	2.5056	NIL	N.A.	NIL	N.A.	2.5056
7	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	55,00,000	2.1976	NIL	N.A.	NIL	N.A.	2.1976
8	HOUSING DEVELOPMENT FINANCE CORPORATION LTD.	40,47,926	1.6174	NIL	N.A.	NIL	N.A.	1.6174
9	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	40,22,608	1.6073	NIL	N.A.	NIL	N.A.	1.6073
10	SATPAL KHATTAR & SHAREEN KHATTAR	32,42,296	1.2955	NIL	N.A.	NIL	N.A.	1.2955
11	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	30,90,920	1.2350	NIL	N.A.	NIL	N.A.	1.2350
12	DIMENSIONAL EMERGING MARKETS VALUE FUND	28,74,325	1.1485	NIL	N.A.	NIL	N.A.	1.1485
13	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	28,07,000	1.1216	NIL	N.A.	NIL	N.A.	1.1216
14	GIRDHARILAL V LAKHI & VANDANA G LAKHI	25,38,820	1.0144	NIL	N.A.	NIL	N.A.	1.0144
TOTAL		8,37,34,723	33.4570	NIL	N.A.	NIL	N.A.	33.4570

(I) (c) (ii) **Statement showing holding of securities (including Shares, Warrants, Convertible Securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company**

Sr. No.	Name(s) of the Shareholder(s) and Persons Acting in Convert (PAC) with them	Number of Shares held	Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
2	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
	TOTAL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.

(I) (d) **Statement showing details of Locked-in Shares**

Sr.	Name of the Shareholder	Number of Locked-in Shares	Locked-in Shares as a percentage of total number Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	N.A.	N.A.
2	NIL	N.A.	N.A.
	Total	N.A.	N.A.

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs.	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	N.A.		NIL
Total	NIL	N.A.		NIL

(II) (b) **Statement showing holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of Shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs., GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N.A.	N.A.		N.A.
Total	N.A.	N.A.		N.A.

(III) (a) **Statement showing the voting Pattern of Shareholders, if more than one class of Shares/Securities is issued by the issuer.**
(Give description of voting rights for each class of Security.)

Class X:							
Class Y: :- Not Applicable as the Bank has issued only one class of Security i.e. Equity Shares.							
Class Z:)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
1	Indian	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(a) Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (A)(1) :	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	Foreign						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub Total (A)(2) :	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
1	Institutions						
	(a) Mutual Funds/UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(f) Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(g) Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(h) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(1) :	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	Non-institutions						
	(a) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) i) Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub-Total (B)(2) :	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B)=(B)(1)+(B)(2):	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (A)+(B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Grand Total (A)+(B)+(C) :	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.