

Ref. No.CO:CS:HVB:2017-18:040

April 28, 2017

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: DCBBANK

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 532772

Subject: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by DCB Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

We wish to inform you that the Capital Raising Committee of the Bank (the "Committee") at its meeting held today i.e. April 28, 2017, approved the issue and allotment of 2,17,70,000 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 174.00 per Equity Share, aggregating to ₹ 3,78,79,80,000.00 (Rupees Three Hundred Seventy Eight Crore Seventy Nine Lakhs Eighty Thousand only).

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For DCB Bank Limited



H. V. Barve
Company Secretary &
Compliance Officer



DCB Bank Limited