

Ref. No.CO:CS:RC:2017-18:236

January 15, 2018

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sirs,

Sub.: Issue and allotment of 15,000 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds of Rs.1,00,000/- (Rupees One Lakh only) each for inclusion in Tier 2 Capital of the Bank, aggregating to Rs.150 crores.

BSE Scrip Code No.: 532772 NSE SYMBOL: DCBBANK

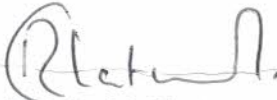
This is to inform that the Capital Raising Committee (CRC) of Board of Directors of the Bank, by a resolution passed in the meeting held today i.e. on January 15, 2018 has issued and allotted 15,000 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank in the nature of debentures of the face value of Rs.1,00,000/- (Rupees One Lakh only) each ("**Bonds**") at par aggregating to Rs.150 crores (Rupees One Hundred Fifty Crores only) in dematerialized form to the identified investor(s) on Private Placement basis with interest @ 9.85% per annum for a period of ten years from January 12, 2018 (the Deemed Date of Allotment).

The Bonds have been rated "CRISIL A+/Stable" by CRISIL Limited for the Bond Programme of Rs.150 crores vide letter dated December 29, 2017.

Please take the above information on record in compliance with the requirement under Regulation 30 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,



Ms. Rubi Chaturvedi
Company Secretary &
Compliance Officer



DCB Bank Limited