

Ref. No.CO:CS:RC:2017-18:225

January 03, 2018

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 023.

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

Dear Sirs,

**Re: Prior-intimation about the raising of Tier II capital by issue of debt securities including Tier II Bonds on private placement basis.**

**BSE Scrip Code No.: 532772**

**NSE SYMBOL: DCBBANK**

The Bank has necessary approvals from the Board of Directors and the Shareholders to raise Tier II Capital by issue of debt securities including but not limited to Tier II bonds upto Rs.450 crores by the Bank in one or more tranches on private placement basis from time to time. The Board, at its meeting held on October 16, 2017 had further delegated its authority to the Chairman and/or the Managing Director & CEO and/or the Chief Financial Officer to do all the necessary acts and things, *inter alia*, to finalize and approve Offer Document, Size of the Issue, Coupon Rate, Tenure, Face Value, Opening and Closing of the Issue etc, pertaining to the Issue.

Accordingly, the Bank had in November 2017 raised Rs.300 crores by issue of Tier II Bonds, on private placement basis.

Now, contemplating the requirement of fund, we wish to inform you that the Chairman and/or the Managing Director & CEO and/or the Chief Financial Officer may consider the proposal to raise further fund by issue of debt securities including Tier II Bonds, on private placement basis up to Rs.150 crore on or after January 06, 2018.

Please take note of the above in compliance with sub-regulation (1)(d) read with sub-regulation (2) of Regulation 29, Regulation 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and any other applicable provisions of the Listing Regulations, if any.

Thanking you,

Yours faithfully,

For DCB Bank Limited

  
Rubi Chaturvedi  
Company Secretary



DCB Bank Limited