

Ref. No.CO:CS:HVB:2017-18:188

November 16, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Re: Intimation about the raising of Tier II capital by issue of debt securities including Tier II Bonds, on private placement basis.

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

Further to our letter No.CO:CS:HVB:2017-18:186 dated November 13, 2017, the Managing Director & CEO in consultation with the Chairman and the Chief Financial Officer has approved today the issuance of Unsecured Non Convertible Tier 2 Bonds for an aggregate amount not exceeding Rs.300 crores (Rupees Three Hundred Crores), on private Placement Basis. The other terms and conditions of the Issue such as tenor, coupon, maturity, terms of interest payment etc would be decided by the Chairman and/or the Managing Director and/or the Chief Financial Officer.

Please take the above on your record in compliance with Regulation 30(6) read with item A (4)(d) under Part A of Schedule III and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For DCB Bank Limited



Bharat Sampat
Chief Financial Officer

