

Ref. No.CO:CS:HVB:2017-18:187

November 16, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

**Sub: Information about Fresh Credit Rating for the proposed Basel III
Compliant Tier II Bonds Programme up to Rs.150 Crore.**

BSE Scrip Code No.: 532772 NSE SYMBOL: DCBBANK

The Bank has received on November 15, 2017 a letter dated November 14, 2017 from ICRA Limited in respect of Fresh Credit Rating for the Basel III Tier II Bonds Programme of Rs.150 crore, assigning “[ICRA] A+ (hyb)(stable)” (pronounced as ICRA A plus hybrid with a stable outlook) rating with Stable outlook, for the proposed programme.

The ICRA Limited vide letter dated November 15, 2017 has also revalidated its rating “[ICRA] A+ hyb (pronounced as ICRA A plus hybrid)” for Bond Programme of Rs.400 crore.

The programme under reference shall be subject to all appropriate and applicable approvals.

Please take the same on your record in compliance with the requirements under Regulation 30 and other applicable provisions, if any, of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

For DCB Bank Limited



Bharat Sampat
Chief Financial Officer

