

Ref. No.CO:CS:RC:2019-20:097

July 16, 2019

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

BSE Scrip Code No.: **532772**

NSE SYMBOL: **DCBBANK**

Dear Sirs,

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)

DCB Bank Ltd. (DCB Bank) has made an offer to Abu Dhabi Commercial Bank (ADCB) to acquire the business of identified customers of their two branches in India (Mumbai and Bengaluru). In this connection, ADCB has granted exclusivity to DCB Bank for a period of 60 days to complete its due diligence and execute definitive documentation for the proposed acquisition which will be subject to such regulatory approvals as may be required.

As on May 31, 2019, the balances in the relevant customer accounts amounted to Rs.1,155 Crs. of Deposits (mostly Retail / Non-Resident) and Rs.997 Crs. of Advances (mostly Corporate Banking). Corresponding interest accruals and sundry balances together with branch assets (other than premises) necessary for ensuring smooth transition and continuity of business may also be acquired. Acquisition of these Deposits and Advances will be at par value of balances in the underlying accounts as at the actual date of transfer thereof to DCB Bank with consideration settled in cash.

Further disclosures, as mandated will be made upon execution of definitive documents.

This is for your information and record in compliance with Regulation 30 and other applicable regulations, if any, of the Listing Regulations.

Thanking you,

For DCB Bank Limited



Rubi Chaturvedi
Company Secretary &
Compliance Officer



DCB Bank Limited