

Ref. No.CO:CS:HVB:2016-17:003

April 2, 2016

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code No.: 532772

SYMBOL: DCBBANK

Dear Sirs,

Sub.: Issue and allotment of 866 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds of Rs.10 Lakh each for Inclusion in Tier 2 Capital of the Bank, aggregating to Rs. 86.60 crore.

This to inform that the Board of Directors of the Bank , by a resolution passed in the meeting held on April 2, 2016, has issued and allotted 866 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank in the nature of debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each ("Bonds") at par aggregating to Rs. 86.60 crore (Rupees Eighty Six Crore and Sixty Lakh only) in dematerialized form to the identified investor(s) on Private Placement basis with interest @ 10.25% per annum for a period of 121 months from March 31, 2016 (the Deemed Date of Allotment).

Please take the above information on record in compliance with the requirement under Regulation 30 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,



H. V. Barve
Compliance Officer &
Company Secretary

DCB Bank Limited